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CASHIERS

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Attorneys for Plaintiff

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

VIA PACIFIC, INC.,

Plaintiff,

- against -

TUG LOGISTICS, INC.,

Defendants.

2807. CIV 6009

FRCP RULE 7.1 DISCLOSURE STATEMENT

NOW comes plaintiff, VIA PACIFIC, INC., and submits in duplicate its Disclosure

Statement pursuant to F.R.Civ.P., Rule 7.1.

Via Pacific, Inc. is a not a publicly traded company.

Dated: New York, New York June 25, 2007 115-842

CASEY & BARNETT, LLC

Attorneys for Plaintiff

By:

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